Vertebrate Diversity study pack

The following web-book contains a series of information chapters broadly outlining the diversity of living vertebrates, with a few notes on their fossil relatives. Below is a collage of specimens from UCL's Grant Museum of Zoology illustrating the wide diversity covered in this web-book – from jawless vertebrates, sharks, and ray-finned fishes, to amphibians, reptiles, and mammals.

To **download** this resource as a single file, see the collection page: <https://open-education-repository.ucl.ac.uk/id/eprint/204>

Also see the related resource **Vertebrate Palaeontology and Evolution** study pack here: <https://open-education-repository.ucl.ac.uk/id/eprint/195>









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# Introduction

The first chapter considers the lampreys - a [clade](http://www.ucl.ac.uk/museums-static/obl4he/vertebratediversity/glossary.html#zoomoodle_glossary_clade) of jawless vertebrates that are thought, based on analysis of their morphology, to be the group that first diverged from the remaining vertebrate [clades](http://www.ucl.ac.uk/museums-static/obl4he/vertebratediversity/glossary.html#zoomoodle_glossary_clade).

Subsequent chapters follow a structure that roughly reflects the evolutionary relationships (or [phylogeny](http://www.ucl.ac.uk/museums-static/obl4he/vertebratediversity/glossary.html#zoomoodle_glossary_phylogeny)) between the higher level vertebrate groups - for example, the turtles, lizards, tuatara, crocodiles, and birds are all reptiles and, as such, their chapters are clustered together. This structure need not imply any increase in complexity or morphological "progress" as one descends through the chapters - indeed, every [taxon](http://www.ucl.ac.uk/museums-static/obl4he/vertebratediversity/glossary.html#zoomoodle_glossary_taxon) discussed in this web-book is [extant](http://www.ucl.ac.uk/museums-static/obl4he/vertebratediversity/glossary.html#zoomoodle_glossary_extant), meaning that it has some members that are still living, and are therefore also evolving under the selection pressures of their current environment. Rather, the structure reflects the greater focus of this web-book on those four-limbed vertebrates (tetrapods) whose ancestors colonised the terrestrial world in the Devonian swamps of nearly 400 million years ago - in particular the hair-covered, milk-producing mammals.

While the structure of the web-book may not always act as an accurate representation of the evolutionary history of vertebrates, the phylogenetic tree below illustrates how all the major vertebrate [clades](http://www.ucl.ac.uk/museums-static/obl4he/vertebratediversity/glossary.html#zoomoodle_glossary_clade) are thought to be related.



Adapted from Meyer & Zardoya (2003), this is a conservative estimate of vertebrate [phylogeny](http://www.ucl.ac.uk/museums-static/obl4he/vertebratediversity/glossary.html#zoomoodle_glossary_phylogeny), reflecting the prevailing consensus between morphological and molecular data. Conflict between morphology and molecules is manifest at the unresolved nodes, or polytomies - those nodes that are formed when greater than two branches coalesce.

For example, the most popular view of morphologists is that lampreys represent the closest living relatives of the jawed vertebrates (Gnathostomata), together forming the Vertebrata. This hypothesis excludes hagfishes from the vertebrates on the basis that they do not possess some of the derived morphological features shared by lampreys and gnathostomes - in particular, they lack a vertebral column. Instead, hagfishes are placed as the sister group to the vertebrates, together forming the Craniata (or craniates) - animals possessing a skull, or cranium. This view of craniate evolution makes the living jawless vertebrates, or agnathans, a [paraphyletic](http://www.ucl.ac.uk/museums-static/obl4he/vertebratediversity/glossary.html#paraphyletic) group. This means that the jawless vertebrates do not form a natural (or [monophyletic](http://www.ucl.ac.uk/museums-static/obl4he/vertebratediversity/glossary.html#zoomoodle_glossary_monophyletic)) grouping, as their most recent common ancestor is not unique to them - it is shared with the jawed vertebrates as well.

In contrast, molecular data tend to group the lampreys and hagfishes to the exclusion of the gnathostomes, making the living agnathans a [monophyletic](http://www.ucl.ac.uk/museums-static/obl4he/vertebratediversity/glossary.html#zoomoodle_glossary_monophyletic) group termed Cyclostomi. Under the cyclostome hypothesis, it is presumed that the common ancestor of the cyclostomes and gnathostomes possessed a vertebral column, which was subsequently lost in the evolution of the hagfishes.

Despite the disparities between morphological and molecular data evident from the [cladogram](http://www.ucl.ac.uk/museums-static/obl4he/vertebratediversity/glossary.html#zoomoodle_glossar_cladogram) above, the evolutionary history of the vertebrates is fairly well resolved, with many major traditionally identified groupings persisting through recent advances in methods for phylogenetic inference and the advent of molecular systematics. Consequently, this tree should be used as a working guide while exploring the [taxa](http://www.ucl.ac.uk/museums-static/obl4he/vertebratediversity/glossary.html#zoomoodle_glossary_taxon) described within the web-book, providing an evolutionary context that highlights the shared ancestry of the different vertebrate lineages, as well as helping to trace some of the evolutionary innovations that gave rise to the many different forms - including the origin of jaws, ossification of the endochondral skeleton, evolution of terrestrially adapted limbs, and the amniotic egg.

# Birds

**Aves - birds**

|  |
| --- |
| Sarcopterygii; Tetrapoda; Amniota; Sauropsida; Reptilia; DiapsidaArchosauria; Dinosauria; Saurischia; Theropoda; **Aves** |

|  |  |  |  |
| --- | --- | --- | --- |
| Show Lateral view of a Pigeon Skeleton ImageLateral view of a Pigeon Skeleton  | Show Pigeon Skeleton ImagePigeon Skeleton  | Show Posterio-dorsal view of a Pigeon Skeleton ImagePosterio-dorsal view of a Pigeon Skeleton  | Show Close-up of the Wing Bones of a Pigeon ImageClose-up of the Wing Bones of a Pigeon  |

Birds evolved from a group of small **theropod** dinosaurs in the Middle-Late Jurassic.

## Diversity and Lower Taxonomy

The class Aves, containing around 10,000 [extant](#_extant) species of bird, can be divided into two [clades](#_Clade):

* **Palaeognathae**: Includes the **tinamous** - 47 species in one family within a single order - and the **ratites** (flightless birds), containing 5 families - the ostriches, kiwis, rheas, emu and cassowaries. Although previously thought to be separate groups, it has recently been shown that the tinamous are actually embedded within the ratites, thus ratites as they have been traditionally considered are a [paraphyletic](#_Paraphyletic) group, as their most recent common ancestor is shared with the tinamous. The proposed phylogenetic tree for palaeognathans is shown below:



* **Neognathae**: With nearly 10,000 species, this [clade](#_Clade) contains the remaining living modern birds. It splits early to form two [**taxa**](#_taxon), the **Galloanserae** (ducks, fowl and their relatives), and the **Neoaves**.
* The superorder Neoaves contains 26 orders, including many well-known groups such as parrots, woodpeckers, penguins, flamingoes, owls, **raptors** and vultures, kingfishers, and the largest, most diverse and recognised group - the passerine, or perching, birds.
* With around 5,300 species, the [**monophyletic**](#_monophyletic) order **Passeriformes** makes up over half of all bird species, including the most popular and studied of all birds, the songbirds (**Oscines**), which are characterised by a complex voicebox used in mate attraction, as well as territory defence. You probably hear these sounds outside your bedroom window every morning, as songbirds include many common species such as robins, blackbirds, magpies, finches and swallows.
* The phylogenetic relationships of the Neoaves is a hotly debated topic, with many studies currently in progress. In 2008, Neoaves underwent a major upheaval and reshuffle, based on genetic studies from Hackett et al. (2008) and Ericson et al. (2006), placing many groups in dramatically different phylogenetic positions. For example, the birds of prey, traditionally grouped together in an order called **Falconiformes**, has been split into two separate orders - the new Falconiformes, including only the single family of true falcons, and the **Accipitriformes**, containing all other birds of prey, including hawks, eagles and vultures. Phylogenetically, the new Falconiformes have been relocated to become the **sister** [**clade**](#_Clade) of the parrots and the passerines, far away from the Accipitriformes (whose full evolutionary relationships remain somewhat cloudy).

## Features

* **Feathers**, which are specialised structures modified from reptilian scales, for insulation, display, camouflage and flight.
* The insulation from these feathers allowed birds (and perhaps their dinosaurian ancestors) to become **endotherms** - allowing them to raise their internal body temperature by retaining the heat energy generated as a by-product of metabolism - a feature they share with mammals.
* Wings, formed of the humerus, radius, ulna, wrist and three digits (of these, the first and third are greatly reduced).
* The first digit forms the **alula**, a specialised wing slit, which acts to reduce **drag** when flying by keeping air close to the wing.
* Fused **clavicles**, forming the [**furcula**](#_furcula) (wishbone).
* Large keeled **sternum** (breastbone), for the attachment of powerful flight muscles. This keel is greatly reduced in most flightless birds, such as ratites.
* No teeth; replaced by a [horny](#_Horny) beak.
* **Caudal** [**vertebrae**](#_vertebrae) are reduced and fused to form the **pygostyle**, which supports the tail feathers.
* **Sacral** [**vertebrae**](#_vertebrae) fused to form a **synsacrum**, which connects with a broad, elongated **pelvic girdle** and **ossified thoracic** [**vertebrae**](#_vertebrae). These features, combined with the pygostyle, form a rigid **trunk** - an important adaptation for flight stability.
* Fused **tibia** and uppermost **tarsals** (ankle bones) to form the **tibiotarsus** - what we call the drumstick. The **fibula** is reduced and spike-like.
* **Tarsometatarsus**, formed by the fusion of the outermost tarsals with the **metatarsals** (toe bones).
* Reversed **hallux** (big toe) on feet, specialised for perching.
* In most birds, many bones, such as the sternum, [pectoral girdle](#_Pectoral_girdle) and **humeri**, are hollow and air-filled, or pneumatic. These air spaces have two functions:
	1. They acts to balance out the overall body weight to keep it relatively light for flight, as the bones of the hind limbs are usually solid and heavy to position the centre of gravity on the legs for perching/standing.
	2. They aid in respiration, by acting as a space to contain air sacs involved in the one-way (as opposed to tidal) flow of air through a bird's **faveolar** lungs.

# [Glossary](http://www.ucl.ac.uk/museums-static/obl4he/vertebratepalaeo/glossary.html)

## A

### akinetic

In anatomy, this refers to a low level of flexibility in a structure due to a lack of moveable joints.

### amniote

Those vertebrates with an amniotic egg. The [extant](#_extant) [clades](#_Clade) are Testudines (turtles), [Diapsida](#_diapsid) (lepidosaurians, crocodilians, and birds), and [Synapsida](#_synapsid) (mammals).

### anapsid

Skull possessing **no** **temporal fenestrae** (NB. an- = without).

[Amniotes](#_amniote) with this skull condition form a [paraphyletic](#_Paraphyletic) group including the Parareptilia (turtles and their extinct relatives), the extinct common ancestor of all [amniotes](#_amniote), and [basal](#_Basal)eureptiles (the extinct precursors of [diapsids](#_diapsid)).

Note that the Testudines (turtles and relatives) have modified the anapsid condition through a reduction (emargination) of the posterior region of the skull.

### Apatite

Calcium phosphate: the crystalline component of bone.

### apomorphy

A derived or specialised character.

### Appendicular skeleton

The endoskeletal element of the fins or limbs of a vertebrate, and their associated girdles (pectoral or pelvic).

### Axial skeleton

All parts of the vertebrate endoskeleton except the limbs or fins and their associated girdles. That is, the cranium, visceral skeleton, notochord, [vertebrae](#_vertebrae), and ribs.

## B

### Basal

Of, relating to, located at, or forming a base.

### Bicuspid

A tooth bearing two [cusps](#_Cusp).

## C

### Calcified cartilage

[Cartilage](#_Cartilage) strengthened with a scattering of [apatite](#_Apatite) crystals (calcium phosphate), as seen in Chondrichthians.

### Cartilage

A tough, elastic, fibrous connective tissue composed of collagen fibres. Used as skeletal tissue in vertebrates, it is non-mineralised and is often the developmental precursor of bone.

### Clade

A phylogenetic lineage comprising a common ancestor and all its descendant species.

Note that the difference between a [taxon](#_taxon) and a clade is that a clade must include all descendant species from a common ancestor, whereas a [taxon](#_taxon) need not.

### cladistic

Relating to the branching sequences of [phylogeny](#_phylogeny).

### cladogram

A branching tree-like diagram representing the phylogenetic relationships (evolutionary history) of a lineage.

### cloaca

The common opening for the reproductive, urinary, and digestive tracts, seen in all vertebrates except therian mammals (marsupials and placental mammals).

The term comes from the Latin for sewer.

### Cursorial

Adapted for running.

### Cusp

The biting point of a tooth.

## D

### Dentary

The anterior bone of the lower jaw which bears the teeth. It forms the whole of the lower jaw in mammals.

### Dentine

A bone-like substance, lacking cell bodies and consisting mainly of calcium phosphate ([apatite](#_Apatite)) in a fibrous matrix.

### Dermal bone

A type of bone forming within the dermis - the deep layer of vertebrate skin cells below the surface layer, the epidermis.

### diapsid

Skull possessing both an **upper and a lower** **temporal fenestra** (NB. di- = two).

[Amniotes](#_amniote) with this skull condition form the [monophyletic](#_monophyletic) [clade](#_Clade) **Diapsida**, which includes the lepidosaurs (lizards, snakes, and tuatara), archosaurs (crocodilians, dinosaurs, and birds), and their other extinct relatives.

Note that some diapsids, such as lizards, have lost the temporal bar separating the fenestrae to form one large window. Others, such as the Aves (birds), have merged both fenestrae with the [orbit](#_Orbit).

## E

### Enamel

The crystalline material covering the crown of a tooth, or certain scales.

### Endopterygota

A [clade](#_Clade) of insects charachterised by their undergoing complete metamorphosis (i.e. [holometabolous](#_Holometabolous)).

See Insect Diversity WebBook for the [clades](#_Clade) within (from Neuroptera down).

### Epidermal

Pertaining to, or originating from, the epidermis - the surface layer of skin cells in vertebrates

### euryapsid

Skull possessing an **upper** [**temporal fenestra**](#_temporal_fenestra) **only**.

However, animals with this skull condition do not represent an important [amniote](#_amniote) lineage, as they are likely to be a [polyphyletic](#_polyphyletic) group, originating a least twice within the [Diapsida](#_diapsid). [Euryapsids](#_euryapsid) include the plesiosaurs and ichthyosaurs - Mesozoic marine reptiles.

### extant

Not extinct.

## F

### fossorial

Specialised for burrowing.

### furcula

The fused clavicle bones of a bird, also known as the wishbone.

## H

### Hemimetabolous

Refers to a type of insect development that is categorised by three distinct, progressive life stages: egg, nymph, imago (adult). Changes are gradual, with no pupal stage.

Some hemimetabolous insects include grasshoppers, cicadas, cockroaches, termites, earwigs, and dragonflies.

Also termed incomplete metamorphosis.

### Holometabolous

Refers to a type of insect development that is categorised by four distinct, progressive life stages: embryo, larva, pupa, imago (adult).

Seen exlusively in the [Endopterygota](#_Endopterygota), which includes beetles, butterflies, wasps, bees, ants, and others.

Also termed complete metamorphosis.

### Horny

Consisting of horn - a tough material composed mainly of keratin.

## I

### ilium

In tetrapods, the dorsal section of the pelvis, which articulates with one or more sacral [vertebrae](#_vertebrae).

## K

### Kinetic

In anatomy, referring to a high level of flexibility afforded by numerous moveable joints.

## L

### Lymph heart

Muscular dilation in a lymph vessel, which pumps lymph (fluid containing white blood cells called lymphocytes important in immune response) around the body of some lungfishes, amphibians and reptiles.

## M

### Metacone

In mammals, the metacone is the distobuccal (rear-most and cheek side) cusp of an upper molar tooth.

### monophyletic

Having a single evolutionary origin. A [taxon](#_taxon) is monophyletic if it contains all the descendants of a common ancestor.

For example, mammals are a monophyletic group, as all species descended from the first known mammal are considered mammals.

See [paraphyletic](#_Paraphyletic) and [polyphyletic](#_polyphyletic) for alternative terms.

### Myrmecophagy

Feeding behaviour categorised by an exclusive (or near exclusive) diet of ants ant termites.

## O

### Orbit

The bony socket of the eye.

### Osteosclerosis

An increase in the density of bone.

## P

### Pachyostosis

A thickening of the bone, often associated with a reduction in the volume of marrow tissue contained within.

### Paracone

In mammals, the paracone is the mesiobuccal (front-most and cheek side) [cusp](#_Cusp) of an upper molar tooth.

### Paraphyletic

A [taxon](#_taxon) including a common ancestor and some but not all of its descendants.

For example, the class Reptilia is paraphyletic, as it does not include birds, who are considered a separate class: Aves. However, birds evolved from theropod dinosaurs, and are therefore reptiles themselves. Similarly, all tetrapods are, evolutionarily speaking, lobe-finned fish.

Importantly, reptiles can be made [monophyletic](#_monophyletic) through the addition of birds to the [taxon](#_taxon).

See [monophyletic](#_monophyletic) and [polyphyletic](#_polyphyletic) for alternative terms.

### Pectoral girdle

In vertebrates, the skeletal structure that provides support for the fore limbs or fins.

### Pelvic girdle

In vertebrates, the skeletal structure that provides support for the hind limbs or fins, which also fuses with the sacral [vertebrae](#_vertebrae).

### phylogeny

The evolutionary history of organismal lineages as they develop through time.

### plesiomorphy

An ancestral character.

### polyphyletic

Referring to a group that does not contain the common ancestor of all the [taxa](#_taxon) within. Therefore, this is not a true taxonomic group, but is often a term used to categorise organisms with a similar ecology, such as insectivorious mammals, or marine mammals.

It is also used when the evolutionary origin of a group, such as snakes, is unsure, and characteristic species within may have originated separately.

### Protocone

In mammals, the protocone is the mesiolingual [cusp](#_Cusp) of an upper molar tooth.

### Pulp cavity

The space within a tooth, or a [dentine](#_Dentine) scale, occupied by blood vessels and nerves.

## S

### symplesiomorphy

A character that is shared between groups but was inherited from an ancestor prior to the last common ancestor.

These are characters that - at the level at which they are referred to as sym[plesiomorphies](#_plesiomorphy) - are not used to form [cladistic](#_cladistic) groupings, or [clades](#_Clade).

### synapomorphy

A derived or specialised character that is shared between two or more groups, and was inherited from the common ancestor in which it originated.

These are the characters that morphological systematists use to support the existence of particular [clades](#_Clade), forming the basis of the field of [**cladistic**](#_cladistic)**s**.

### synapsid

Skull possessing a **lower** [**temporal fenestra**](#_temporal_fenestra) **only**.

[Amniotes](#_amniote) with this skull condition form the [monophyletic](#_monophyletic) [clade](#_Clade) **Synapsida**, which includes the mammals and their extinct ancestors, the non-mammalian reptile-like synapsids.

Note that in the Mammalia, the lower temporal fenestra has merged with the [orbit](#_Orbit).

## T

### taxon

A group of organisms sharing a common ancestry.

Note that the difference between a taxon and a [clade](#_Clade) is that a [clade](#_Clade) must include all descendant species from a common ancestor, whereas a taxon need not.

Pl. taxa.

### temporal fenestra

An opening in the temporal region of the skull seen in [amniotes](#_amniote), providing a flat edge for the attachment of strong lower jaw closing muscles to the skull.

[Amniotes](#_amniote) show **four skull types**, based on the position and number of these temporal fenestrae, two of which define two major lineages of the [amniotes](#_amniote). The skull types and associated groups are as follows:

1) [**Synapsid**](#_synapsid) - Skull possessing a **lower temporal fenestra only**. [Amniotes](#_amniote) with this skull condition form the [monophyletic](#_monophyletic) [clade](#_Clade) [**Synapsida**](#_synapsid), which includes the mammals and their extinct ancestors, the mammal-like reptiles. Note that in the Mammalia, the lower temporal fenestra has merged with the [orbit](#_Orbit).

2) [**Diapsid**](#_diapsid) - Skull possessing both an **upper and a lower** **temporal fenestra** (NB. di- = two). [Amniotes](#_amniote) with this skull condition form the [monophyletic](#_monophyletic) [clade](#_Clade) [**Diapsida**](#_diapsid), which includes the lepidosaurs (lizards, snakes, and tuatara), archosaurs (crocodilians, dinosaurs, and birds), and their other extinct relatives. Note that some groups within the [Diapsida](#_diapsid), such as lizards, have lost the temporal bar separating the fenestrae to form one large window. Others, such as the Aves (birds), have merged both fenestrae with the [orbit](#_Orbit).

3) [**Anapsid**](#_anapsid) - Skull possessing **no** **temporal fenestrae** (NB. an- = without). [Amniotes](#_amniote) with this skull condition form a [paraphyletic](#_Paraphyletic) group including the Parareptilia (turtles and their extinct relatives), the extinct common ancestor of all [amniotes](#_amniote), and [basal](#_Basal) eureptiles (the extinct precursors of [diapsids](#_diapsid)). Note that the Testudines (turtles and relatives) have modified the [anapsid](#_anapsid) condition through a reduction (emargination) of the posteriorregion of the skull.

4) [**Euryapsid**](#_euryapsid) - Skull possessing an **upper temporal fenestra only**. However, animals with this skull condition do not represent an important[amniote](#_amniote) lineage, as they are likely to be a [polyphyletic](#_polyphyletic) group, originating a least twice within the [Diapsida](#_diapsid). [Euryapsids](#_euryapsid) include the plesiosaurs and ichthyosaurs - Mesozoic marine reptiles.

## V

### vertebrae

From anterior to posterior:

Cervical vertebrae: Facilitate the mobility of the head. The first two, the **atlas** and the **axis** are highly specialised, the former articulating with the occipital region of the skull.

Thoracic vertebrae: Articulate with the ribs that fuse with the sternum.

Lumbar vertebrae: Generally larger, with small ribs not attached to the sternum, which support the posterior musculature.

Sacral vertebrae: Fused to the [pelvic girdle](#_Pelvic_girdle), allowing the transfer of force from the [appendicular skeleton](#_Appendicular_skeleton) (limbs) during locomotion.

Caudal vertebrae: Small and less specialised, forming the tail.

### Vertebrate anatomical directions and axes

The image below illustrates the terms used for anatomical directions and axes in vertebrates.



### Vestigial

Occurring as a structure that, once functional (whether during development or in earlier evolutionary forms), is **now reduced** or **degenerate**. An example is the vestigial [pelvic girdle](#_Pelvic_girdle) seen in many snakes, including the boas and pythons, which bears no function.

## Z

### Zygapophysis

Articular process of a vertebra that articulates with the corresponding process of an adjacent vertebra.

Plural = zygapophyses